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Homerun: Advanced Materials for Energy Solutions

Innovating HPQ Silica Solutions for a Sustainable Future

Q4 2025

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VENTURE
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2025





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Introduction to Homerun Resources Inc.

*Homerun is a **disruptive leader** in green energy solutions, committed to driving sustainable industrial practices across the globe.*



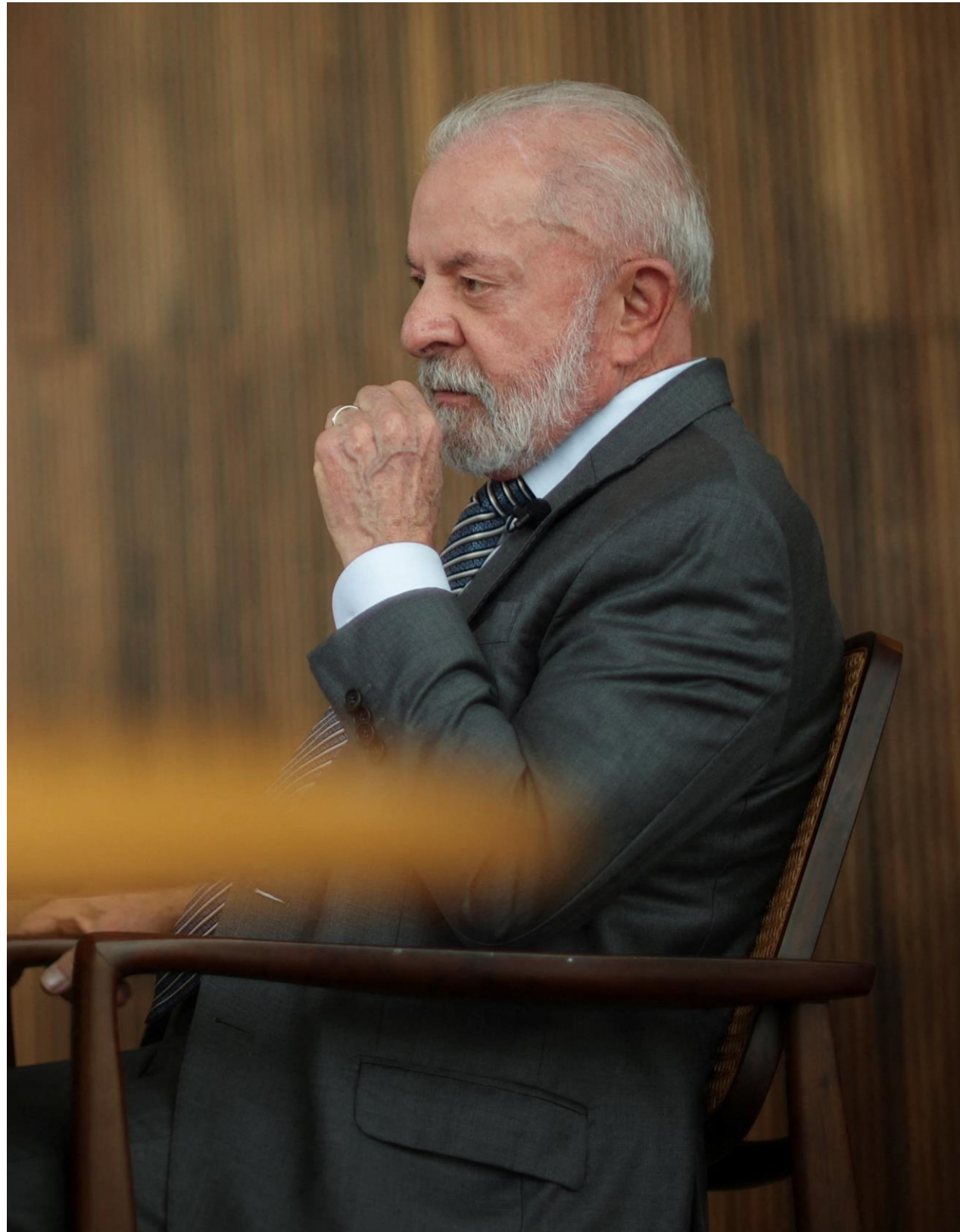
VISION:

Our vision is to be a leading materials company in the high-purity quartz (HPQ) silica energy and industrial verticals.

MISSION:

Our mission is to provide our customers with the highest quality materials, using sustainable and responsible industrial practices, and to continuously improve our offerings through innovation based on customer feedback, while fostering a culture of safety, teamwork, and social and environmental respect.





Brazil's National Sovereignty Policy

President Lula has unveiled a new national policy on strategic minerals, framing it as a matter of national sovereignty:

"We won't allow what happened in the last century to happen again, where Brazil exports raw minerals and then buys products with very high added value. We want to add value in Brazil."

Homerun has developed a vertically integrated strategy to align with this policy.. Over 2 years ago.

"The Santa Maria Eterna Silica Deposit is the most unique silica sand deposit in the World. Congratulations to Homerun, for being the first organization in 40 years to develop a strategy to extract value by bringing the end-use to the Deposit." - Thibault Van Stratum – Former CEO of Sibelco Asia

Homerun's Vertically Integrated Strategy Is Simple

✓ Acquire and Develop an Exceptional Raw Material: High Purity Silica Sand

Homerun has firmly established a dominant footprint in the Santa Maria Eterna silica district located in Belmonte, Brazil. Through lease, ownership and material supply agreements, Homerun has secured a long-lasting supply of one of the planets most exceptional deposits of high-purity quartz silica.

✓ Validate and Process Raw Material Into Advanced and In-Demand Technologies and Products

Homerun has identified key markets that will provide a strategic advantage to supply premium products into markets that are heavily reliant on Chinese manufacturing.

✓ Create Jobs, Economic Growth & Nationwide Supply Chain Resilience

Homerun will be building a 365,000 ton per year solar glass manufacturing facility and a 120,000 ton per year silica purification facility located directly beside the resource, providing economic and socioeconomic benefits for the people of Bahia, Brazil and the Country of Brazil.



With a Relentless Commitment to Execution

Homerun Developed a Powerful 3-Phase Business Plan ● ● ●

Since the first financing under our Energy Transition strategy in Q1 2023, Homerun has been at the forefront of silica to solar and energy storage innovation. Our journey began with the acquisition of high purity quartz silica sand resources in Brazil and is expanding vertically to include advanced materials, solar glass manufacturing, cutting-edge perovskite PV technology and disruptive energy storage solutions. Homerun has been built for limitless potential and is receiving unwavering support from all levels of Government, banking, and local communities.

Timeline:



Homerun Has Been Rewarded....

✓ Definitive Land Rights

Homerun secured a 99-year surface right agreement over 64 hectares of land for the development of Homerun's facilities.

✓ Tax Incentives

Granting of tax incentives for optimization and operation of Homerun's facilities.

✓ Expedited Licensing

Licensing, permitting and priority approval flow for processing and project documents.

✓ Natural Gas Supply

Commitment of continuous and safe natural supply from Bahiagás.

✓ Paving of Roads

Improvement and paving of local roads providing improved access to areas of operation.

Benefits:

✓ Training

✓ Education

✓ Jobs

✓ Fundraising

✓ Investments



& Homerun Has Been Selected....



Joint Support Plan Received from BNDES and Finep ● ● ●

Homerun has received a joint support plan from a public call issues by BNDES and Finep, Brazil's innovation agency. BNDES stands as the second-largest development bank globally, trailing only China Development Bank, which holds approximately \$1.2 trillion in assets. With assets estimated at over BRL 820 billion (~US\$ 141 billion) as of 2025, BNDES dwarfs most other development finance institutions worldwide. This JSP identified a list of Products/Programs/Lines that may be utilized provided requirements of each instrument are duly met:

- ✓ **Long-Term Credit Lines**
- ✓ **Equity Investments**
- ✓ **Non-Reimbursable Funds**
- ✓ **Economic Subsidies**

* In addition to the facilities mentioned above, other long-term financing options are available.

Homerun will now submit the financial support requests for final analysis by BNDES and FINEP.



So What Exactly is Being Built?

☑ Silica Purification Plant

- ☑ 120,000 ton per year initial capacity
- ☑ Process flow complete - CAPEX Engineering underway
- ☑ Permit, CAPEX and Build in 2026
- ☑ Production of Ultra-Pure Silica: $\text{SiO}_2 > 99.99\%$
- ☑ Land definitively secured – 99 year agreement

☑ Silica Materials

- ☑ Industrial Silica: $\text{SiO}_2 > 99.75\%$ - Available for sales now
- ☑ Advanced High-Value Processed Silica: $\text{SiO}_2 > 99.99\%$
- ☑ Advanced Battery Anode Materials: Si and SiC (with graphite)

☑ Energy Storage System

- ☑ Global Intellectual Property agreement executed, new patents filed.
- ☑ Thermal purification of Homerun silica sand within the Enduring System
- ☑ Ready for commercialization via pilot installations
- ☑ Homerun Energy Management System direct integration

☑ Solar Glass Plant

- ☑ 365,000 ton per year gross capacity
- ☑ Land definitively secured – 99 year agreement
- ☑ Multiple domestic LOI's for solar glass offtake
- ☑ Bankable feasibility study due Q1 2026
- ☑ Finance and permit for development

☑ Energy Solutions

- ☑ Commercialization of AI Energy Management Hub across PV, Storage, EV Charging, and Energy Trading
- ☑ Commercialization of Perovskite Solutions
- ☑ Binding agreement to acquire Seis Solar - 2800 active customers and significant revenues

Homerun has a team of experienced PHD's, business leaders and powerful organizations assisting in this aggressive growth phase through to development across the world.



Homerun's Competitive Advantage: The Belmonte Silica Sand District

The Belmonte silica sand resource in Bahia, Brazil, stands as one of the planet's most exceptional deposits of high-purity quartz (HPQ) silica. This remarkable geological formation boasts an unparalleled combination of quality, quantity, and accessibility that sets it apart from other global silica sources. The sand's exceptional purity, with minimal impurities and contaminants, makes it ideal for advanced applications in the energy transition and high-tech industries. Its vast reserves ensure a long-term, sustainable supply to meet the growing global demand for HPQ silica. The strategic location in Bahia, with its well-developed infrastructure and proximity to shipping routes, further enhances the resource's value. This unique confluence of factors – superior quality, abundant quantity, and logistical advantages – positions the Belmonte silica sand resource as a critical asset in the global supply chain for advanced materials, particularly in the rapidly expanding solar energy and electronics sectors. Homerun's silica sand has now been independently verified by 2 leading experts, Dorfner Anzaplan and Minerali Industriali.



On December 11, 2023, Homerun executed an agreement with Companhia Baiana de Pesquisa Mineral - CBPM detailing the terms regarding Homerun's exclusive right to extract high purity silica sand sourced from CBPM's concessions near Santa Maria Eterna, Belmonte, Bahia, Brazil. Companhia Baiana de Pesquisa Mineral is the mineral research and development company of the State of Bahia, Brazil.

On May 12th, 2025, Homerun signed an MOU with the Municipality of Belmonte, CBPM, BahiaGás and SECTI for the implementation and development of Homerun's solar glass and purification facilities to be built in Belmonte steps away from Homerun's silica resources. This MOU included the grant of a 64.5 Hectare land package, tax incentives, expedited licensing, permitting and priority approval, natural gas supply, improvement and paving of local roads, technical and professional workforce training.



Additionally, Homerun holds 100% ownership of high-purity quartz assets in Brazil and Canada. The Canide Quartz assets in Brazil span over 29,241 Hectares and have shown extremely positive results to date in line with the quality of the Belmonte silica sand district. This strategic acquisition allows Homerun to have a solidified footprint across the entire HPQ marketplace.



Asset Overview

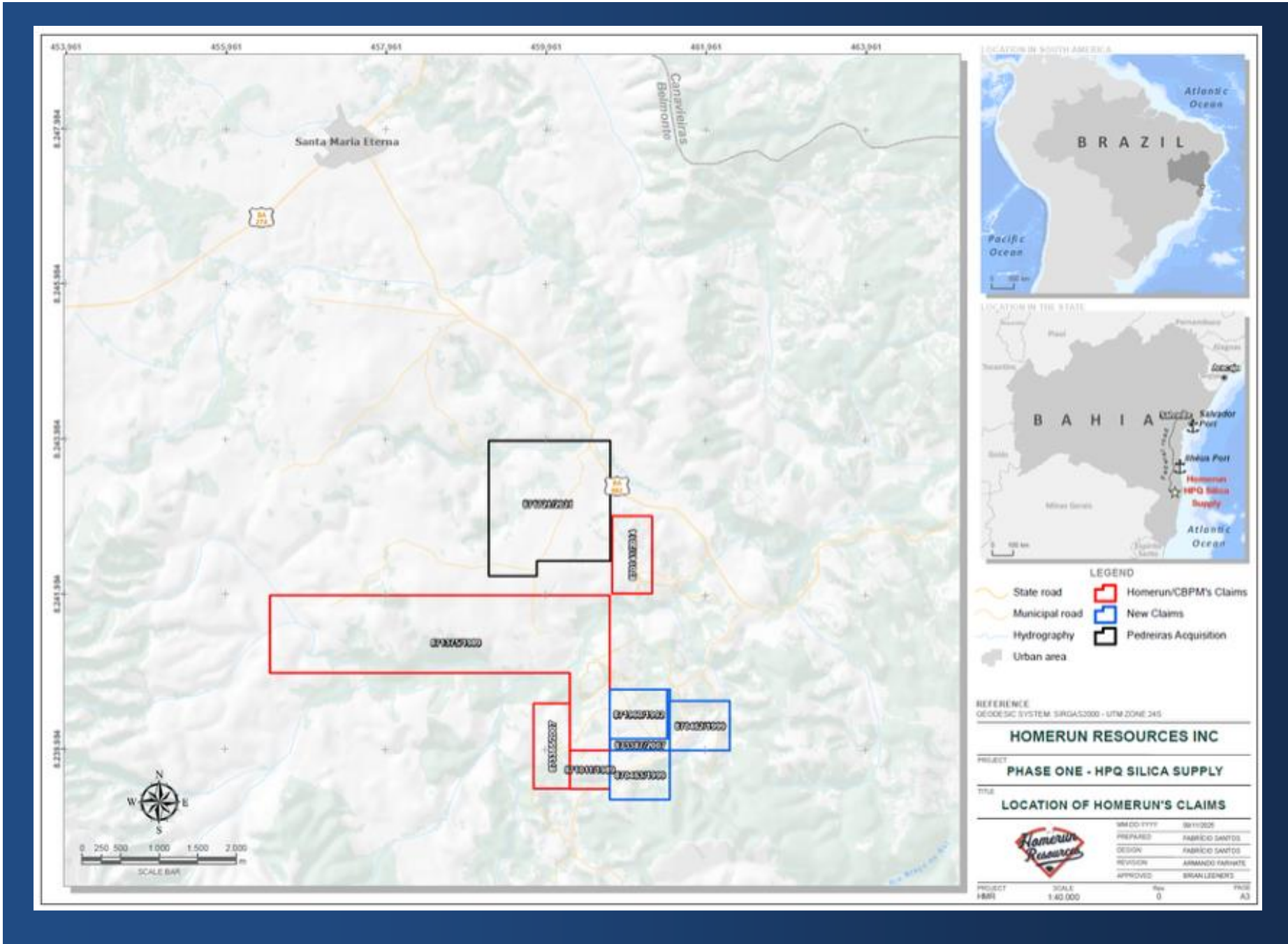


Homerun has now secured ownership and supply agreements covering the entire Santa Maria Eterna Silica Sand District.



1	Santa Maria Eterna Silica Sand Lease I	<ul style="list-style-type: none">• 40-year lease agreement with CBPM (Bahia State Government)• 43-101 MRE with Measured @ 25.56Mt and Inferred @ 38.35Mt at >99.6% SiO2 – <i>Permit In Process (final step for full mining permit)</i>• Surface silica successfully processed to +99.99% SiO2 by UC Davis
2	Santa Maria Eterna Silica Sand Lease (I I) & (I I I)	<ul style="list-style-type: none">• Lease agreement – Both Leases are fully permitted for extraction & full-scale mining• Low extraction royalty of R\$26/ton or USD\$4.50 (I I) and R\$30.17 (I I I)• Lease (I I I) has been drilled to a depth of 8m with a 32M tonnes resource filed at the ANM
3	Santa Maria Eterna Silica Sand Supply	<ul style="list-style-type: none">• Partnered with largest silica company in Brazil for supply & processing – Permitted• Partner has silica sand processing facility with dry processing capabilities
4	Homerun Belmonte Concessions	<ul style="list-style-type: none">• 7,930 Hectares – 100% Owned – Exploration & Development• Drilled 15 surface holes over 4 claims – Avg 99.23% SiO2 best result 99.8% SiO2• Targeting +200 million tonnes
5	Canide Quartz	<ul style="list-style-type: none">• 29,241 Hectares – 100% Owned – Exploration & Development• 47 samples taken most of which graded above 99% SiO2 (low impurities)• Processing by crushing and targeting 500 million tonnes
6	Tatooine Quartz	<ul style="list-style-type: none">• 3,958 Hectares – 100% Owned – Exploration (Historical production)• 43-101 Technical Report, 98.8% SiO2 over 27 samples

Homerun's District Control



Homerun has now secured ownership and supply agreements covering the entire Santa Maria Eterna Silica Sand District. Under the 3 CBPM lease acquisitions alone, Homerun's target resource now exceeds 200 million tonnes.

This strategic consolidation has been achieved for a total capital outlay of US\$2.1M – a fraction of the implied value based on the US\$150 per tonne transfer price for the planned primary use-case in our Solar Glass manufacturing facility that will consume nearly 300,000 tonnes of silica sand at full capacity.

Controlling the SME District offers uninterrupted access to a unique large-tonnage high purity silica sand district, solidifies supply chains, enables competitive advantage in vertical integration and achieves pricing power and removes market competition.





Homerun's Facility Locations in Belmonte

Homerun and parties developed strategic alliances to ensure the effective implementation and development of Homerun's industrial projects, covering everything from extraction and processing to the transformation of high value-added mineral resources, with goals and schedules defined in specific instruments arising from an MOU. Homerun's facilities will be built directly beside the resource along a main roadway.

All logistical pathways for scaled operations have been identified and executed on with zero capex to date. Road improvements underway.



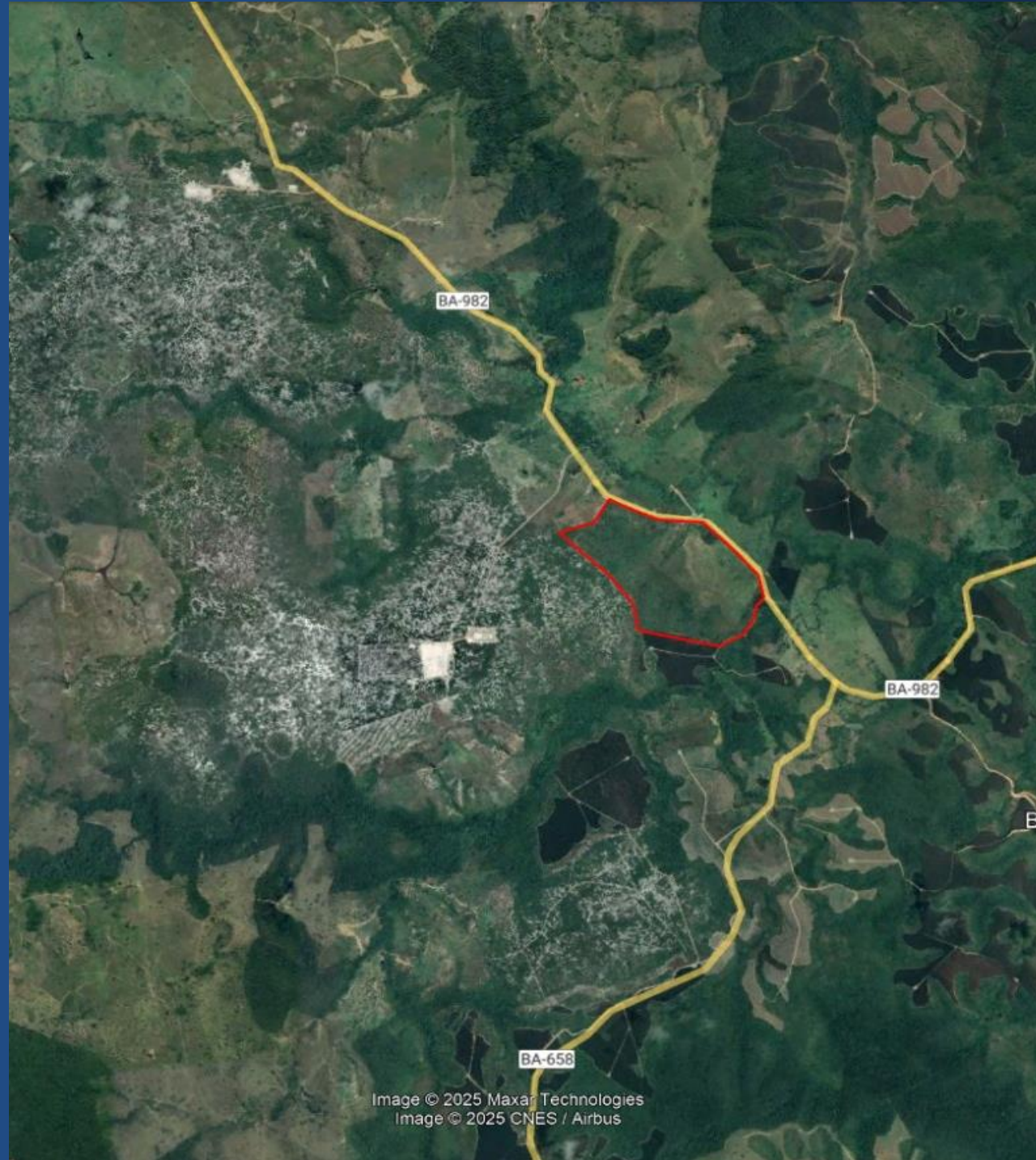
Extraction



Processing



Shipping



Research & Development

How we are disrupting old processing techniques to facilitate advanced materials for global demand:

Scalable Silica Purification - Commercial Plant Design:

- UC Davis successfully purified RAW silica sand from Homerun's Santa Maria Eterna deposit to +99.99% SiO₂ using a Femtosecond laser with no chemical reagents.
- UC Davis is **NOW DEVELOPING** a unitized block commercial plant design for scaling production of commercial advanced materials. This commercial plant design will be complimentary to the silica purification plant being built in Belmonte, Bahia.
- Commercial outcomes will target zero-waste zero-emissions.
- Click to view detailed report: [UC Davis, Homerun Resources Innovate Carbon-Neutral Path with Laser-Purified Silica](#)

Targeted Material Development:

- Silica to Silicon & Silicon Carbide: Thermoelectric processing to ultra-high purity silica, silicon and silicon carbide. ***UC Davis successfully synthesized Silicon Carbide (SiC) with proprietary methods involving electrically generated heat and energy using the raw Belmonte silica sand and Bahia Graphite's raw graphite.***
- Silicon & Graphite: Carbide-based refractories and oxycarbide glasses, creating combined material solutions utilizing high-purity silica and graphite.

Our Partners:



Homerun's Advanced Materials and Energy Solutions Project Development & Stages





Homerun Advanced Materials

SILICA PURIFICATION PLANT

KEY POINTS:

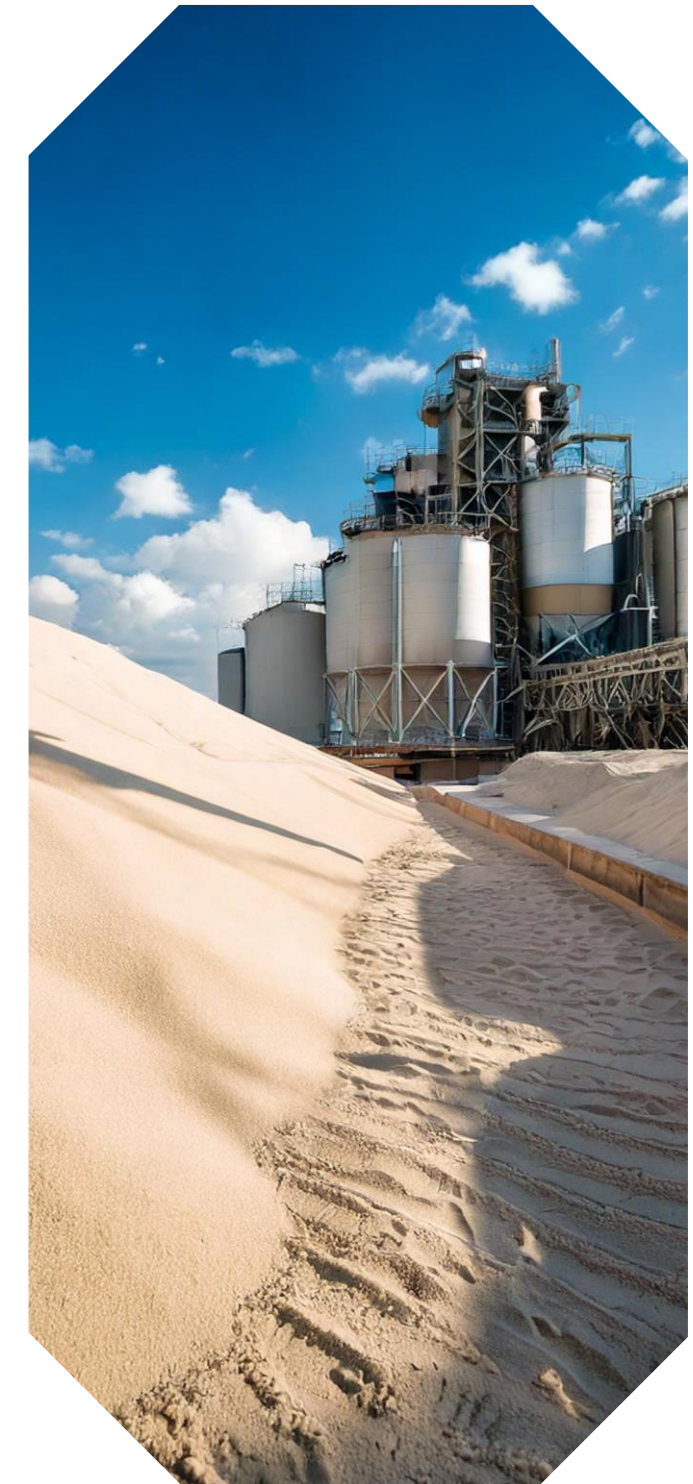
- Initial **120,000 tonnes per year** gross capacity with significant expansion capability.
- To be built in Belmonte, Brazil proximal to Homerun's silica sand resources.
- Producing Homerun Ultra-Pure silica sand product with less than 100ppm of impurities.
- Homerun's silica sand has already achieved >99.99% SiO₂.
- Dorfner Anzaplan and Minerali Industriali have validated Homerun's silica sand for premium high-value markets and confirmed process flows to create premium products.
- Multiple purification routes validated ***without the use of hydrofluoric acid.***

COMPLETED:

- Purification test work completed through NREL (US Department of Energy).
- Purification test work completed through UC Davis. Scalable unitized block commercial plant design in process and will be complimentary to this purification plant for specialized advanced material creation.
- Ongoing customer solicitation and engagement for >99.99% SiO₂ product.
- Land for construction definitively secured.
- Process flow to achieve 99.993% SiO₂ achieved by Dorfner Anzaplan.

IN PROCESS:

- CAPEX estimate by Anzaplan
- Permitting for development
- Financing and construction





Homerun Energy Solutions

SOLAR GLASS MANUFACTURING FACILITY – FIRST IN LATIN AMERICA

KEY POINTS:

- 1,000 tonne per day capabilities / **365,000 tonnes per year** gross capacity.
- To be built in Belmonte, Brazil proximal to Homerun's silica resources.
- China competitive materials and logistical advantage from nearby Homerun silica.
- Government imposed additional **25% tariffs on solar components** imported from China.
- Government created tax incentives for companies producing and buying domestic supply.
- Competitive COGS advantage over China (currently 99% of Brazil Solar Glass).
- Based on current ongoing discussions offtake is expected to grow to 450 thousand tonnes exceeding the modeled 1000 tpd plant capacity.

COMPLETED:

- Hiring of 2 specialized consultants with decades of experience and previous successful full glass plant build-outs for construction, permitting and feasibility study.
- 3 LOI's signed for solar glass offtake for total of a minimum 300,000 tonne per year at USD\$750/t with Sengi Solar, Balfar Solar and Brasil Fotovoltaico.
- Budgetary offer received from Horn Glass AG CAPEX of EURO 151.5 million for Latin America's First Solar Glass Manufacturing Facility. Second competitive budgetary offer received from GS Engineering GmbH.
- 64 Hectare land secured directly beside resource and main highway.
- Independently verified 100% Antimony free solar glass production.

IN PROCESS:

- Permitting for development
- Bankable feasibility study Q1 2026
- Financing and construction





Homerun Energy Solutions

ENDURING ENERGY STORAGE SYSTEM (THERMAL ENERGY STORAGE)

KEY POINTS:

- Partnered with the US Department of Energy's National Renewable Energy Lab (NREL) for development.
- Development of thermal purification of Homerun silica sand within the Enduring Energy Storage System.
- Ready for commercial pilot installation.
- Lower CAPEX and operating costs compared to BES.
- Longer lifespan, TES can last up to 30 years reducing replacement costs.
- Scalable for broad applications from onsite MWh storage to utility GWh long duration storage without geologic/geographical limits.

COMPLETED:

- Developed thermal cycle testing plan.
- Screened purification methods by thermal and thermochemical processes.
- Measured Homerun sand particle size distributions and sand heat capacity.
- Developed data from testing for initial Thermal/Acid process flow to purify Homerun's silica.
- **Secured Global Intellectual Property Agreement covering IP related to the Enduring particle-based thermal energy storage system.**
- Created US based 100% owned subsidiary, Homerun Energy USA.
- Hired Jiri Skopek, a seasoned architect and smart city planner for commercialization efforts.

IN PROCESS:

- Develop energy storage configuration based on a site and material processing methods.
- Develop plant configuration with component size and layout that considers material handling and generate a process flow diagram.
- Patent applications filed.
- Direct integration of Homerun's "The Hub" energy management system.

**HOMERUN BREAK-THROUGH
PROCESSING TECHNIQUE #2**





Homerun Energy Solutions: Sales and Development

HALOCELL & SEIS SOLAR ACQUISITIONS FOR STREAMLINED DEVELOPMENT

KEY POINTS:

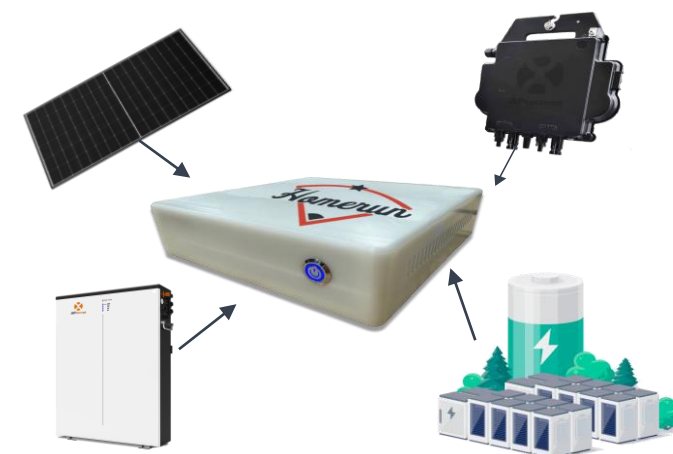
- Homerun Energy (through SeisSolar) now has access to extensive marketing, distribution and sales channels reaching over 2800 active customers.
- Homerun Energy (through Halocell) now has 15 years experience developing PV technologies with a specialization in perovskite photovoltaics.
- Homerun Energy is adding high-margin, recurring revenue SaaS offerings to the B2B hardware sales business of SeisSolar.
- SeisSolar has generated over EUR 70M in cumulative revenues with cumulative net profit from 2022-2024.

COMPLETED:

- Acquired 100% ownership of Halocell Europe, with capital invested into equity ownership of rapidly expanding Halocell Australia.
- Binding agreement to acquire 60% of SeisSolar, with shareholder rights to acquire remaining 40%.
- Homerun has licensed and is now actively commercializing AI Energy Management and Control System Solutions (hardware and software) for energy capture, energy storage and efficient energy use.

IN PROCESS:

- Sales expansions across active customer base.
- Additional commercialization of perovskite solutions.
- Global commercialization of AI Energy Management Solutions
- Formalize Seis Solar acquisition



Opportunities in Brazil ●●●

Brazil's rapid expansion in mining with special emphasis on critical minerals, historic growth in solar capacity, robust government incentives, and a highly favorable investment climate make Homerun's business plan especially viable and relevant in 2025. These conditions create a strong foundation for materials, energy, and mining ventures seeking scalable, sustainable, and globally competitive growth.

✓ **Solar Energy Boom**

Brazil surpassed 55GW of solar capacity in March 2025, more than doubling in recent years. Solar is on track to reach 90-108GW by 2029, potentially overtaking hydropower as the second-largest source by 2032. Brazil encourages local manufacturing of solar components through reduced import duties and incentives, creating industrial spillovers and job growth. Brazil is the largest solar market outside of China with 1 GW of current capacity versus 15 to 20 GW of annualized installation.

✓ **Major Growth & Diversification**

Brazil's mining industry is projected to receive around \$64.5 billion in investments between 2024 and 2028, a 28.8% increase over previous expectations, making the sector a hotspot for global and local capital. The "Mine Plan 2050" is being developed to guide strategic mineral policies, focusing on competitiveness, sustainability, and long-term sector stability—all factors that favor new entrants.

✓ **Favorable Financial & Investment Climate**

BNDES finances a major share of renewable development, with \$2.4 billion in fresh investment for solar in 2024. Electricity auctions alone are expected to attract \$9 billion+ in 2025, supporting renewable infrastructure buildout. Global and domestic investors see Brazil's green energy, mining, and industrial sectors as medium-risk, high-reward opportunities, aided by stable policy frameworks and incentives.



Key Considerations

✓ Diversified Portfolio in High-Impact Industries

Homerun targets solar, critical minerals and new technologies, ensuring robust exposure to sectors with surging global demand, making the company resilient and future-focused.

✓ Unlimited Upside Potential from Technology Adoption and Scalability

Homerun's Projects are designed for expansion, matching the pace of advanced manufacturing and mass deployment of renewables

✓ Strategic Positioning in Brazil's Emerging Clean Energy and Critical Minerals Hub

Brazil is investing boldly to become a global powerhouse in critical minerals and renewables, attracting both public and private capital, Being at the heart of Brazil's transition offers access to abundant resources and a favorable regulatory environment for project growth.

✓ Cost Advantages and World-Class Resource Base

Homerun leverages these natural advantages to deliver high-margin projects while diversifying supply chains away from Asian dominance.

✓ Access to Large and Growing Domestic Market

Brazil's electricity consumption and renewable energy adoption are rising, projected to grow at 3.6% in 2025, with strong downstream industrial demand

✓ Innovative Project Development and Technology Integration

Homerun applies cutting-edge extraction, processing, and recycling techniques, supporting efficiency, vertical integration, and added value. Innovation leads to differentiated products, lower costs, and vertical synergies across the clean tech value chain.



Our Team: Worldwide Execution

Brian Leeners CEO/Director

Brian Leeners received both his B.Comm. and LL.B. degrees from the University of British Columbia in 1992 and since that time has been focused on the management of private and public venture companies. In 2002, Brian founded Nexvu Capital, which is a partner owned, venture capital firm focused on developing companies in the Materials and Technology Sectors. Nexvu operates as a strategic merchant bank providing capital investment both directly and through its investor network. Nexvu provides hands on business development strategy and expertise through the start up and growth phases. Since formation in 2002, Nexvu has been directly responsible for raising in excess of US\$125 million (not including public market buy side volumes).

Antonio Vitor Country Manager Brazil

Antonio has vast experience in project management at large corporations, including Transpetro, PwC, Shell, along with 10 years of experience in mining. He was involved in the mining projects Zumbi Mineração Grafite de veio, AMA Gold, Hawking Graphite, 3 S Rare Earths and Copper, Palmeres Rare Earths. He graduated in Business Administration and holds an MBA. He is a Member of IBGC.

Armando Farhate Chief Operating Officer

Armando Farhate, a Brazilian citizen, has more than 37 years of industry experience, with the last 13 years being in the mining sector. He has occupied C Level and Upper Management positions in mining companies in Brazil, Canada, Namibia and Botswana and is currently a Director on the Board for two Canadian mining and exploration companies. He brings extensive experience in all areas of this industry segment, with special focus on Operations, Sales & Marketing, Engineering and Mineral Resource Development.

Nancy Zhao Chief Financial Officer

Ms. Zhao has over 9 years of experience working with public companies, having served as the CFO for several publicly traded entities, contributing her financial acumen to organizations such as First Hydrogen Corp (TSXV FHYD), and Neo Battery Materials Ltd (TSXV NBM). Ms. Zhao is currently a board member of First Hydrogen Corp. Holding the designation of CPA, Ms. Zhao has a comprehensive educational background, including a diploma in Financial Management from British Columbia Institute of Technology, and a bachelor's degree in chemical engineering from Tianjin University of Technology. Ms. Zhao's professional journey encompasses diverse roles, including years of valuable experience as a procurement agent for Sinopec in China.

Tyler Muir Investor Relations

Tyler Muir is the visionary President and CEO of TMM Capital Advisory Inc., a distinguished advisory firm specializing in investor relations, corporate communications, and strategic capital management for emerging public companies. Founded in March 2021, TMM Capital Advisory was established to address systemic inefficiencies in the Canadian capital markets, driven by Tyler's commitment to fostering transparency, ethical practices, and equitable growth opportunities for investors and businesses alike.

Dr. Mauro Cesar Terence Chief Technology Officer

Dr. Mauro holds a degree in Chemistry from the Universidade Presbiteriana Mackenzie (UPM), a Master's, Ph.D. and postdoctoral in Nuclear Technology from the Universidade de São Paulo. He was a professor at the UPM for 25 years, where he coordinated the postgraduate programs in Materials engineering and nanotechnology. His research focuses on polymers, ionizing radiation, nanomaterials (graphene and graphene oxide from graphite) and materials characterization. He participated in the creation of the project and was a member of MackGraphe (Graphene and Nano Materials Research Center) at the UPM from 2012 to 2019. He was involved in the mining projects NoovaMineração and Aquanitäts Holding. In addition, Mauro has received a productivity grant from the CNPq Brazil for his contributions to technological development and innovation.

Our Team: Worldwide Execution

Dr. Luca Sorbello **Managing Director – Homerun Energy (EU)**

Dr. Luca Sorbello joined Halocell in 2009 as technical manager, first managing the research projects in Italy and then as sales and marketing manager for the group with a global market responsibility. He then added the responsibilities of Halocell Europe CEO and Halocell Energy board member . Luca has a bachelor's degree in computer science from Leeds University, a master's degree in business administration from Tor Vergata university and a Doctorate from Tor Vergata in the field of industrial management. He was also appointed as adjunct professor at Tor Vergata university and Malta university teaching various subjects in masters and undergraduate courses. He has also held different research positions on several themes concerning technology and energy. He is author of several scientific articles and books.

Tom Fontaine **Director**

Mr. Fontaine is an accomplished executive with over three decades of experience in the energy and technology sectors, specializing in capital markets, energy, and advanced materials. He has successfully led and financed ventures across oil and gas, solar technology, and emerging clean energy solutions. Tom's expertise in raising capital and scaling innovative energy technologies aligns with Homerun's mission to revolutionize green energy solutions through advanced silica, photovoltaic and energy storage technologies.

Odir Julio Pedrazzi Junior **VP Operations (Brazil)**

Mr. Odir Julio Pedrazzi Junior, is a seasoned engineer with specialization in glass processing from the University of Glass in Paris, and MBA's in Strategic Planning and Business Management. Mr. Pedrazzi has 37 years of experience in the glass segment, having occupied the position of Director of Operations and Industrial Manager at several major players in the Brazilian glass sector, having successfully led the implementation of complete glass plants and furnaces. He also acted as a Director on the Board at one of the largest glass industrials in Brazil.

Stephen Burega **Executive Director**

For nearly two decades, Stephen has been a key figure in the mining exploration industry, guiding companies through complex regulatory environments and capital markets while advancing exploration initiatives. His executive experience spans both private and publicly traded firms, where he has consistently delivered results through operational discipline and strong stakeholder engagement.

Stephen's reputation as a transformative leader is built on his ability to align corporate strategy with investor expectations, cultivate high-performing teams, and drive sustainable, long-term value. His expertise encompasses financial management, investor relations, public affairs, and corporate development, making him a versatile and strategic asset to any organization.

Joel Rovaris Ferrari **VP Business Development (Brazil)**

Mr. Joel Rovaris Ferrari, is an experienced industrial manager in the sectors of solar energy, ceramics and industrial chemistry. He graduated with a degree in Ceramics Technology and has an MBA in Personnel Management, Business Administration and Marketing Management. He is also attending further specialization in Materials Engineering and Production Engineering. Mr. Ferari has more than 25 years of experience including implementation of zero-base industrial projects, with particular focus on developing the supply chain logistics and staffing. Such projects have included a solar panel assembly plant and porcelain / ceramic tile plants in the Northeast region of Brazil.

Hugh Callaghan **Director**

Mr. Callaghan spent several years with Rio Tinto plc and Xstrata in corporate management roles that included assignments at Escondida, Kennecott Copper, and Mt Isa operations. He subsequently founded or managed a number of junior companies with assets in Latin America, and has built mines in Chile and Mexico. Hugh is currently Chief Operating Officer of ASX listed EV Resources Limited which is invested in copper projects in Peru. He has a lengthy track record of corporate management that includes expertise in business development, marketing and logistics, and project development.

THANK YOU

Thank you for your interest in Homerun and our commitment to the renewable energy transition.

Together, we can create a sustainable and prosperous future.

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 www.homerunresources.com

 info@homerunresources.com

SHARE STRUCTURE

Exchange	TSXV	Price
Common Shares	73,033,677	
Stock Options –Amount & Avg Price	10,551,000	\$0.66
Warrants – Issued* & Avg Price	7,850,105	\$1.23
Warrants – To be released monthly over 24 months priced at 20% premium to 5-day VWAP	4,960,000	See Formula
Fully Diluted	96,394,782	
FD Insider Ownership %	12%	

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* As of December 20, 2025